



WEEKLY REPORT

MARKET REPORT FOR APRIL 14TH, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 7th April 2023 and Monday 10th April 2023 as Public Holidays to mark the Easter celebration.

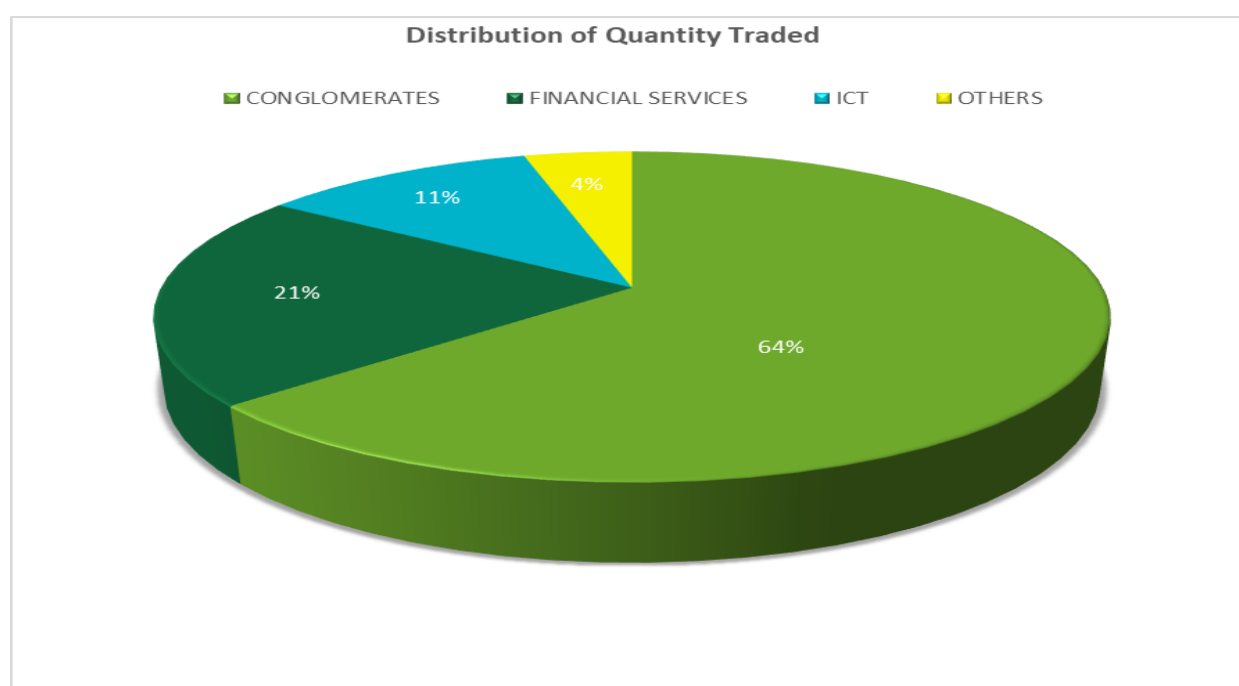
A total turnover of 2.824 billion shares worth N10.964 billion in 15,686 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.054 billion shares valued at N10.050 billion that exchanged hands last week in 16,155 deals.

The Conglomerates Industry (measured by volume) led the activity chart with 1.797 billion shares valued at N2.495 billion traded in 931 deals; thus contributing 63.65% and 22.76% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 590.745 million shares worth N5.615 billion in 7,869 deals. The third place was the ICT Industry, with a turnover of 313.737 million shares worth N1.213 billion in 1,340 deals.

Trading in the top three equities namely Transnational Corporation Plc, Chams Holdings Company Plc and United Bank for Africa Plc (measured by volume) accounted for 2.254 billion shares worth N3.852 billion in 1,922 deals, contributing 79.81% and 35.14% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Apr-23	4,286	1,723,440,493	4,789,822,504.85	107	4	29	74
12-Apr-23	3,890	255,160,869	1,787,469,471.80	108	17	11	80
13-Apr-23	3,743	302,919,513	2,023,460,922.17	108	18	21	69
14-Apr-23	3,766	541,980,551	2,362,751,955.98	106	19	13	74





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ETP

A total of 525 units valued at N591,412.35 were traded this week in 28 deals compared with a total of 1,804 units valued at N755,567.40 transacted last week in 33 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	12	441	121,120.30
2	NEWGOLD	11	39	467,465.90
3	VSPBONDEF	2	15	2,356.45
4	VETBANK	1	10	44.20
5	VETGRIF30	1	10	180.90
6	VETINDEF	1	10	244.60
	TOTAL	28	525	591,412.35

BONDS

A total of 5,200 units valued at N5.115 million were traded this week in 18 deals compared with a total of 26,065 units valued at N24.865 million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	5	2,700	2,854,142.13
2	FGSUK2027S3	4	1,343	1,183,527.42
3	FG152028S1	1	1,000	920,855.14
4	FGSUK2031S4	3	105	106,223.11
5	FG112024S1	1	22	22,254.67
6	FGS202526	1	10	9,101.43
7	FGS202528	1	10	10,006.80
8	FGS202530	1	5	4,608.01
9	FGS202402	1	5	4,536.34
	TOTAL	18	5,200	5,115,255.05

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.08% to close the week at 51,893.94 and N28.268 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Consumer Goods and NGX Sovereign Bond which appreciated by 0.05% and 1.54% respectively while the NGX ASeM, NGX Oil & Gas, and NGX Growth indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/06/2023	WEEK CLOSE 04/14/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,994.13	51,893.94	-1,100.19	-2.08	-4.31	-4.31	1.25
NGX-Main Board Index	2,345.61	2,271.09	-74.52	-3.18	-6.94	-6.94	-2.47
NGX 30 Index	1,890.64	1,859.38	-31.26	-1.65	-3.82	-3.82	0.92
NGX CG Index	1,352.30	1,336.70	-15.60	-1.15	-1.98	-1.98	4.72
NGX Premium Index	5,276.27	5,257.35	-18.92	-0.36	-0.43	-0.43	11.49
NGX Banking Index	448.23	441.95	-6.28	-1.40	-2.43	-2.43	5.86
NGX Pension Index	1,875.27	1,841.87	-33.40	-1.78	-3.39	-3.39	2.75
NGX Insurance Index	181.40	178.21	-3.19	-1.76	0.39	0.39	2.21
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00



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NGX-AFR Bank Value Index	1,059.58	1,047.31	-12.27	-1.16	-3.16	-3.16	5.68
NGX AFR Div Yield Index	3,569.59	3,557.21	-12.38	-0.35	-0.96	-0.96	7.10
NGX MERI Growth Index	2,350.14	2,332.92	-17.22	-0.73	-0.80	-0.80	1.55
NGX MERI Value Index	2,461.19	2,408.04	-53.15	-2.16	-3.07	-3.07	4.33
NGX Consumer Goods Index	698.37	698.71	0.34	0.05	-0.57	-0.57	18.64
NGX Oil/Gas Index	510.25	510.25	0.00	0.00	-0.11	-0.11	10.33
NGX Lotus II	3,477.09	3,407.54	-69.55	-2.00	-3.35	-3.35	5.14
NGX Industrial Goods Index	2,455.43	2,445.50	-9.93	-0.40	-0.45	-0.45	1.76
NGX Growth Index	2,799.23	2,799.21	-0.02	0.00	0.00	0.00	55.66
NGX Sovereign Bond Index	800.36	812.66	12.30	1.54	1.32	1.32	-0.69

SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week higher than sixteen (16) equities in the previous week. Thirty-nine (39) equities depreciated in price higher than thirty-seven (37) in the previous week, while ninety-nine (99) equities remained unchanged, lower than one hundred and three (103) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSNATIONAL CORPORATION PLC	1.37	1.69	0.32	↑ 23.36
INTERNATIONAL BREWERIES PLC.	4.05	4.50	0.45	↑ 11.11
SKYWAY AVIATION HANDLING COMPANY PLC	5.00	5.50	0.50	↑ 10.00
ASSOCIATED BUS COMPANY PLC	0.31	0.34	0.03	↑ 9.68
BERGER PAINTS PLC	7.00	7.60	0.60	↑ 8.57
NIGERIAN AVIATION HANDLING COMPANY PLC	9.80	10.60	0.80	↑ 8.16
REGENCY ASSURANCE PLC	0.29	0.31	0.02	↑ 6.90
CAVERTON OFFSHORE SUPPORT GRP PLC	0.97	1.02	0.05	↑ 5.15
CHAMS HOLDING COMPANY PLC	0.24	0.25	0.01	↑ 4.17
SOVEREIGN TRUST INSURANCE PLC	0.28	0.29	0.01	↑ 3.57

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.66	0.57	-0.09	↓ -13.64
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.45	1.30	-0.15	↓ -10.34
MAY & BAKER NIGERIA PLC.	4.50	4.05	-0.45	↓ -10.00
AIRTEL AFRICA PLC	1,331.10	1,198.00	-133.10	↓ -10.00
CADBURY NIGERIA PLC.	11.30	10.20	-1.10	↓ -9.73
NPF MICROFINANCE BANK PLC	1.90	1.72	-0.18	↓ -9.47
CWG PLC	1.00	0.92	-0.08	↓ -8.00
FCMB GROUP PLC.	3.85	3.55	-0.30	↓ -7.79
LAFARGE AFRICA PLC.	25.80	23.80	-2.00	↓ -7.75
ROYAL EXCHANGE PLC.	0.66	0.61	-0.05	↓ -7.58



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CORPORATE ACTION

JAIZ BANK PLC:

Proposed Dividend: ₦0.05
Proposed Bonus: null FOR null
Qualification Date: 06/01/2023
Payment Date: 06/14/2023
Closure of Register Date: 06/02/2023

INDUSTRIAL & MEDICAL GASES NIGERIA PLC:

Proposed Dividend: ₦0.40
Proposed Bonus: null FOR null
Qualification Date: 07/06/2023
Payment Date: 07/25/2023
Closure of Register Date: 07/07/2023

SKYWAY AVIATION COMPANY PLC:

Proposed Dividend: ₦0.165
Proposed Bonus: null FOR null
Qualification Date: 06/02/2023
Payment Date: 06/30/2023
Closure of Register Date: 06/05/2023

ABC TRANSPORT PLC:

Proposed Dividend: ₦0.015
Proposed Bonus: null FOR null
Qualification Date: 05/26/2023
Payment Date:
Closure of Register Date: 05/29/2023

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GLAXO SMITHKLINE CONSUMER NIG. PLC:

Proposed Dividend: ₦0.55

Proposed Bonus: null FOR null

Qualification Date: 05/04/2023

Payment Date: 06/08/2023

Closure of Register Date: 05/05/2023

GUARANTY TRUST HOLDING COMPANY PLC:

Proposed Dividend: ₦2.80

Proposed Bonus: null FOR null

Qualification Date: 05/01/2023

Payment Date: 05/11/2023

Closure of Register Date: 05/02/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Lafarge Africa Plc	11/04/2023	N25.80	N2.00	NIL	N23.80
2	Transnational Corporation Plc	12/04/2023	N1.40	N0.05	NIL	N1.35
3	Consolidated Hallmark Insurance Plc	14/04/2023	N0.60	N0.03	NIL	N0.57
4	FCMB Group Plc	14/04/2023	N3.80	N0.25	NIL	N3.55

DELISTING

GLOBAL SPECTRUM ENERGY SERVICES PLC – VOLUNTARY DELISTING FROM THE DAILY OFFICIAL LIST OF NIGERIAN EXCHANGE LIMITED

Following the approval of the Company's application to delist its entire issued share capital from the Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Global Spectrum were on Tuesday, 11 April 2023, delisted from the Daily Official List of NGX.

This is for your information and necessary action, please.

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